Streamlined Annual PHA Plan

(Small PHAs)

U.S. Department of Housing and Urban Development Office of Public and Indian Housing OMB No. 2577-0226 Expires: 03/31/2024

Purpose. The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, including changes to these policies, and informs HUD, families served by the PHA, and members of the public of the PHA's mission, goals and objectives for serving the needs of low- income, very low- income, and extremely low- income families

Applicability. The Form HUD-50075-SM is to be completed annually by **Small PHAs**. PHAs that meet the definition of a Standard PHA, Troubled PHA, High Performer PHA, HCV-Only PHA, or Qualified PHA do not need to submit this form.

Definitions.

- (1) High-Performer PHA A PHA that owns or manages more than 550 combined public housing units and housing choice vouchers and was designated as a high performer on both the most recent Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP) assessments.
- (2) Small PHA A PHA that is not designated as PHAS or SEMAP troubled, and that owns or manages less than 250 public housing units and any number of vouchers where the total combined units exceed 550.
- (3) Housing Choice Voucher (HCV) Only PHA A PHA that administers more than 550 HCVs, was not designated as troubled in its most recent SEMAP assessment and does not own or manage public housing.
- (4) Standard PHA A PHA that owns or manages 250 or more public housing units and any number of vouchers where the total combined units exceed 550, and that was designated as a standard performer in the most recent PHAS or SEMAP assessments.
- (5) Troubled PHA A PHA that achieves an overall PHAS or SEMAP score of less than 60 percent.
- (6) Qualified PHA A PHA with 550 or fewer public housing dwelling units and/or housing choice vouchers combined and is not PHAS or SEMAP troubled.

A . 3	PHA Information.					
A.1	PHA Type: Small PHA Plan for Fiscal Year PHA Inventory (Based on Number of Public Housing Total Combined PHA Plan Submission Typ Availability of Information public. A PHA must identify public hearing and proposed public may reasonably obtai streamlined submissions. A office or central office of the encouraged to provide each	Annual Contribute (PH) Units	tions Contract (ACC) units at time Number of Housi The items listed in this form, PHAs cation(s) where the proposed PHA evailable for inspection by the public primation of the PHA policies contact that was post PHA Plans, including the strongly encouraged to post comparison.	Annual Submission must have the elements listed be Plan, PHA Plan Elements, and a c. Additionally, the PHA must jined in the standard Annual Plan ag updates, at each Asset Manage plete PHA Plans on their official	elow readily avai ill information rel provide informati but excluded fro ement Project (Al	evant to the on on how the on their MP) and main
	Participating PHAs	PHA Code	Program(s) in the Consortia	Program(s) not in the	No. of Units in	n Each Program
		FIIA Code	Program(s) in the Consortia	Consortia	PH	HCV
	Lead PHA:					

B.	Plan Elements Submitted with 5-Year PHA Plans. Required elements for Small PHA's completing this document in years in which the 5-Year Plan is also due. This section does not need to be completed for years when a Small PHA is not submitting its 5-Year Plan. See sub-section below for required elements in all other years (Years 1-4).						
	1711A & HOLSdomking its 5-1 car risk. Sec suc-section below the reduced elements in an onder years (1-tells 1-4).						
B.1	Revision of Existing PHA Plan Elements.						
	(a) Have the following PHA Plan elements been revised by the PHA since its last <u>Five-Year PHA Plan</u> submission?						
	Y N □ ☑ Statement of Housing Needs and Strategy for Addressing Housing Needs. □ ☑ Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions. □ ☑ Financial Resources. □ ☑ Rent Determination. □ ☑ Homeownership Programs. □ ☑ Substantial Deviation. □ ☑ Significant Amendment/Modification						
	(b) If the PHA answered yes for any element, describe the revisions for each element(s):						
	(c) The PHA must submit its Deconcentration Policy for Field Office Review.						
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B.2	New Activities.						
	(a) Does the PHA intend to undertake any new activities related to the following in the PHA's current Fiscal Year?						
	Y N ☐ ☑ Hope VI or Choice Neighborhoods. ☐ ☑ Mixed Finance Modernization or Development. ☐ ☑ Demolition and/or Disposition. ☐ ☑ Conversion of Public Housing to Tenant Based Assistance. ☐ ☑ Conversion of Public Housing to Project-Based Rental Assistance or Project-Based Vouchers under RAD. ☐ ☑ Project Based Vouchers. ☐ ☑ Units with Approved Vacancies for Modernization. ☐ ☑ Other Capital Grant Programs (i.e., Capital Fund Community Facilities Grants or Emergency Safety and Security Grants).						
	(b) If any of these activities are planned for the current Fiscal Year, describe the activities. For new demolition activities, describe any public housing development or portion thereof, owned by the PHA for which the PHA has applied or will apply for demolition and/or disposition approval under section 18 of the 1937 Act under the separate demolition/disposition approval process. If using Project-Based Vouchers (PBVs), provide the projected number of project-based units and general locations, and describe how project basing would be consistent with the PHA Plan.						
В.3	Progress Report.						
	Provide a description of the PHA's progress in meeting its Mission and Goals described in the PHA 5-Year Plan.						
B.4	Capital Improvements. Include a reference here to the most recent HUD-approved 5-Year Action Plan in EPIC and the date that it was approved. See Capital Fund 5 Year Action Plan in EPIC approved by MUD in 6/2/2021.						

B.5	Most Recent Fiscal Year Audit.				
	(a) Were there any findings in the most recent FY Audit?				
	Y N. □ 💆				
	(b) If yes, please describe:				
	Plan Elements Submitted All Other Years (Years 1-4), Required elements for all other fiscal years. This section does not need to be completed in years when a Small PHA is submitting its 5- Year PHA Plan.				
B.1	New Activities				
	(a) Does the PHA intend to undertake any new activities related to the following in the PHA's current Fiscal Year?				
	Y N				
	(b) If any of these activities are planned for the current Fiscal Year, describe the activities. For new demolition activities, describe any public housing development or portion thereof, owned by the PHA for which the PHA has applied or will apply for demolition and/or disposition approval under section 18 of the 1937 Act under the separate demolition/disposition approval process.				
	(c) If using Project-Based Vouchers, provide the projected number of project-based units, general locations, and describe how project-basing would be consistent with the PHA Plan.				
	(d) The PHA must submit its Deconcentration Policy for Field Office Review.				
B.2	Capital Improvements. Include a reference here to the most recent HUD-approved 5-Year Action Plan in EPIC and the date that it was approved.				
Ċ.	Other Document of Certification Requirements for Annual Plan Submissions. Required in all submission years:				
C.1	Resident Advisory Board (RAB) Comments.				
	(a) Did the RAB(s) have comments to the PHA Plan?				
	Y N C				
	(b) If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations.				
· C.2	Certification by State or Local Officials.				
	Form HUD 50077-SL, Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan, must be submitted by the PHA as an electronic attachment to the PHA Plan.				
C.3	Civil Rights Certification/ Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan.				
1	Form HUD-50077-CRT-SM, PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations				

	Including PHA Plan Elements that Have Changed, must be submitted by the PHA as an electronic attachment to the PHA Plan.							
C.4	Challenged Elements. If any element of the PHA Plan is challenged, a PHA must include such information as an attachment with a description of any challenges to Plan elements, the source of the challenge, and the PHA's response to the public.							
	(a) Did the public challenge any elements of the Plan? Y N □ ☑							
	If yes, include Challenged Elements.							
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